

RECORDATION NO. 26645 - ^A FILED

JAN 20 '11 -1 30 PM

SURFACE TRANSPORTATION BOARD

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ELIAS C. ALVORD (1942)
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January 20, 2011

Chief
Section of Administration
Office of Proceedings
Surface Transportation Board
395 E Street, S.W.
Washington, D.C. 20423

Dear Section Chief,

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Notice, dated as of January 19, 2011, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document notes a change in the name and address of the Secured Party and a change in address for the Debtor and relates to the Memorandum of Security Agreement previously filed with the Board under Recordation Number 26645.

The name and address of the party to the enclosed document are:

Secured Party: RB International Finance (USA) LLC (f/k/a
RZB Finance LLC)
7 Kenosia Avenue
Danbury, CT 06810

[Debtor: Everest Asset Management I, LLC
2704 S.E. Otis Corley Drive, Suite 4
Betonville, AR 72712]

Chief
Section of Administration
January 20, 2011
Page 2

A description of the railroad equipment covered by the enclosed document is:

There is no change in the equipment covered by the document.

A short summary of the document to appear in the index is:

Notice.

Also enclosed is a check in the amount of \$41.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read 'R. Alvord', with a stylized flourish at the end.

✓ Robert W. Alvord

RWA/sem
Enclosures

JAN 20 '11 -1 30 PM

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SURFACE TRANSPORTATION BOARD

January 19, 2011

John E. Schmeltzer, III
Of Counsel
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jeschmeltzer@pbwt.com

Chief
Section of Administration
Surface Transportation Board
Washington, D.C. 20423

Memorandum of Security Agreement, dated as of October 30, 2006 (the "Security Agreement"), between RZB Finance LLC, Secured Party, and Everest Asset Management I, LLC, Debtor
Recorded under Docket No. 26645


Dear Sirs:

On behalf of this firm's client, RB International Finance (USA) LLC (formerly known as RZB Finance LLC), notice is hereby given of the following changes to the Memorandum of Security Agreement referenced above:

1. RZB Finance LLC has changed its name to RB International Finance (USA) LLC and changed its address to 7 Kenosia Avenue, Danbury, CT 06810; and
2. Everest Asset Management I, LLC has changed its address to 2704 S.E. Otis Corley Drive, Suite 4, Bentonville, AR 72712.

I, John E. Schmeltzer, III, declare under penalty of perjury that the foregoing is true and correct. Further I certify that I am qualified and authorized to file this pleading.

Executed on January 19, 2011.


John E. Schmeltzer, III

STATE OF NEW YORK)
) ss.:
COUNTY OF NEW YORK)

On the 19th day of January in the year 2011, before me personally came John E. Schmeltzer, III, to me known to be the individual described in and who executed the foregoing instrument and he acknowledged to me that he executed the same.

MARILYN G. SOMMER
Notary Public, State of New York
No. 01804853548
Qualified in Kings County
Certificate Filed in New York County
Commission Expires May 5, 20__


Notary Public

CERTIFICATION

I, Robert W. Alvord, attorney licensed to practice in the State of New York and the District of Columbia, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: _____

1/20/11



Robert W. Alvord